

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC		Case Number: 24-50792-hlb
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): KARL BERGEN 3420 3rd STREET NW CALGARY, AB, CANADA T2K 0Z5		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.
Telephone Number: 1-403-862-3914		RECEIVED AND FILED DEC 18 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		COURT USE ONLY
Account or other number by which Interest holder identifies Debtor: 52343663	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Questrade 5700 Yonge St. Suite 1900 Toronto, ON M2M 4K2 Telephone Number: 1-888-783-7866	3. Date Equity Interest was acquired: Jan 2021 - NOV 2022	
4. Total amount of member interest: 8465 SHARES for \$40,058.93	5. Certificate number(s): SEE ATTACHED DOCUMENTATION	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: INVESTOR		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: KARL BERGEN Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____ Telephone number: 1-403-862-3914 email: kbergen@centra.ca		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

QUESTRADE STOCK PURCHASE HISTORY FOR TRCH (TORCHLIGHT ENERGY RESOURCES INC)

TFSA - 5^(^%(&\$ ACCOUNT

DATE OF PURCHASE	DATE OF SALE	NUMBER OF SHARES	COST PER SHARE	FIAT COST	PROCEEDS
JAN 29/21	TRCH	800	1.66 USD	\$ 1,328.00 USD	
FEB 5/21	TRCH	400	1.62 USD	\$ 652.95 USD	
FEB 16/21	TRCH	700	4.32 USD	\$ 3,030.23 USD	
	FEB 16/21	-600	4.19 USD		2508.6 USD
MAR 15/21	TRCH	300	2.53 USD	\$ 763.95 USD	
APR 14/21	TRCH	600	1.68 USD	\$ 1,014.00 USD	
JUN 15/21	TRCH	-1000	5.15 USD		5140.02 USD
JUN 15/21	TRCH	1000	5.26 USD	\$ 5,260.00 USD	
JUN 16/21	TRCH	560	6.27 USD	\$ 3,508.40 USD	
JUN 17/21	TRCH	200	5.03 USD	\$ 1,005.66 USD	
JUN 18/21	TRCH	600	5.42 USD	\$ 3,252.00 USD	
JUN 21/21	TRCH	1810	9.31 USD	\$ 16,844.73 USD	
JUN 22/21	TRCH	500	8.86 USD	\$ 4,430.61 USD	
JUN 23/21	TRCH	300	5.17 USD	\$ 1,551.00 USD	
JUN 25/21	TRCH	15	4.90 USD	\$ 73.47 USD	
JUL 28/21	MERGER TO MMAT COMMON STOCK	380	3.40 USD	\$ 1,292.00 USD	
JAN 12/22	MMAT COMMON STOCK	200	2.26 USD	\$ 452.00 USD	
MAR 23/22	MMAT COMMON STOCK	400	1.87 USD	\$ 748.00 USD	
JUN 17/22	MMAT COMMON STOCK	500	1.47 USD	\$ 735.00 USD	
JUN 27/22	MMAT COMMON STOCK	400	1.15 USD	\$ 460.00 USD	
AUG 8/22	MMAT COMMON STOCK	100	.94 USD	\$ 94.12 USD	
SEP 1/22	MMAT COMMON STOCK	200	.79 USD	\$ 158.94 USD	
NOV 29/22	MMAT COMMON STOCK	100	1.93 USD	\$ 193.00 USD	
		TOTAL SHRS	8465	TOTAL	\$ 40,058.93



KARL BERGEN